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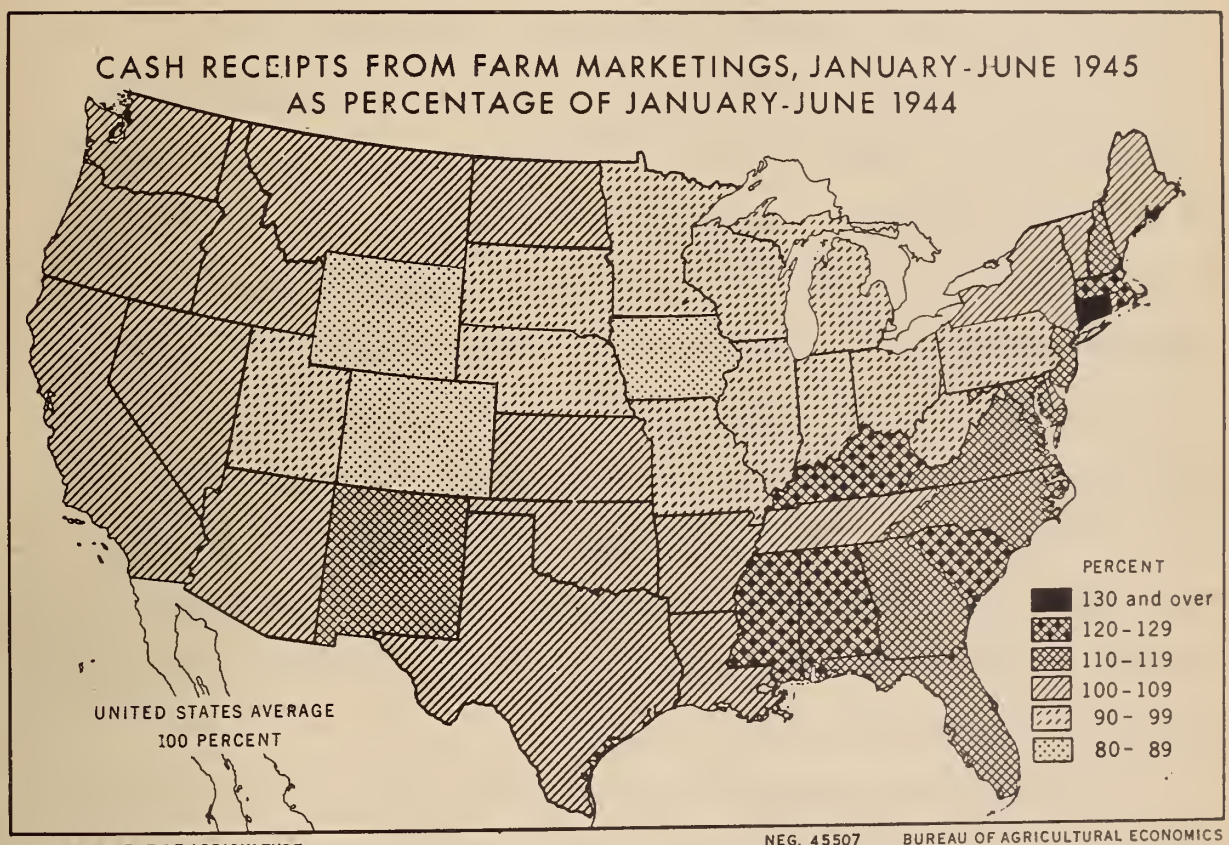
THE

Farm Income SITUATION

BUREAU OF AGRICULTURAL ECONOMICS
UNITED STATES DEPARTMENT OF AGRICULTURE

FIS - 67 BAE AUGUST 1945



DEPARTMENT OF AGRICULTURE NEG. 45507 BUREAU OF AGRICULTURAL ECONOMICS

Increased income from cotton, tobacco, and fruit accounted for a large part of the change in most States showing greatest percentage gains in cash receipts during the first half year over 1944. Severe declines in hog marketings curtailed income in the North Central Regions.

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THE FARM INCOME SITUATION

Indications for September and October

Total cash receipts from farm marketings in September may be from 5 to 10 percent above August, slightly less than the usual seasonal advance. While it is expected that receipts from crops will increase, the gain may not be so great as the usual 25 to 40 percent. Marketings of citrus fruits will probably continue at a relatively low level, sales of apples will be down because of the small crop, and the increase in cash receipts from fruit may be less than seasonal. Early movement of potatoes from the relatively large crop, at higher prices than last year, may maintain income from vegetables without the customary decline. Income from cotton probably will be somewhat less than usual, because of the small 1945 crop. Smaller marketings of meat animals at slightly reduced prices for all types except hogs, and about the usual decline in cash receipts from dairy products, will probably cause income from livestock and livestock products in September to decline slightly, instead of to remain at about the August level as was true during the past 2 years.

In October, cash receipts may show a gain of as much as 10 percent over September, which will be less than the regular seasonal increase. Cash receipts from livestock and livestock products will increase as marketings of all types of meat animals will rise seasonally, and income from poultry and eggs will show a substantial gain because of unusually large sales of turkeys. The gain in cash receipts from crops probably will be less than usual. The increase in income from fruit will be somewhat less than seasonal, because the lack of available refrigerator cars probably will curtail the movement of grapes and citrus fruit to market, and cash receipts from the light apple crop will be relatively small.

Preliminary Estimates for August

Total cash receipts from farm marketings in August were close to 2 billion dollars, about one-tenth above July and one-fifth above August 1944. The increase over July was about the same as the regular seasonal change. Income from livestock and livestock products was about the same as in July. The greater than usual increase in receipts from meat animals reflects the substantial gain in marketings of cattle and calves and offsets the slight seasonal declines in income from dairy products and poultry and eggs. The decrease in cash receipts from fruits apparently was greater than usual because of car shortages, less demand for citrus fruits, and the small apple crop. Although income from food grains is being maintained at a high level because of the record wheat crop, cash receipts from all crops increased less than seasonally.

Cash receipts during the first 7 months amounted to about 10,575 million dollars compared with 10,271 million dollars last year. Receipts from livestock and livestock products for the 7-month period are estimated at 6,351 million dollars, 6 percent less than the 6,771 million dollars in 1944. This decrease was due mostly to sharp declines in hog marketings. During the first part of 1945 income was stepped up, because of the exceptionally large carryovers of the 1944 crops. Cash receipts from crops from January through July amounted to 4,224 million dollars, 21 percent above the 3,500 million dollars last year.

State and Regional Estimates for June and First Half Year

Cash receipts from marketings of crops during June ranged from 7 percent below last year in the East North Central Region to 37 percent above 1944 in the West North Central Region.

The most consistent gain among crops for the various regions in June 1945 over June 1944 was made by truck crops, with greater quantities marketed at higher prices than last year. Georgia ranked first among States in increased cash receipts from crop marketings over last year, because of the sharp increase in marketings of the unusually large peach crop.

The decline in cash receipts from livestock and livestock products in June, compared with a year earlier, was less pronounced than for the preceding 5 months. This was particularly true in the West North Central Region, where the drop in income from livestock and livestock products was only 4 percent in June, while it was 17 percent during the first 5 months of the year. The decline in cash receipts from hogs during June in the West North Central Region was less severe than in the preceding months, while income from poultry and eggs made a greater gain in June than during the previous 5 months.

Cash receipts from eggs and wholesale milk in June made substantial gains over a year earlier in all regions, especially in the East North Central Region. On a State basis, the greatest actual increase in income from livestock and livestock products was made by Minnesota, where the gain in cash receipts from milk was particularly large.

Wheat, tobacco, and truck crops were principal sources of regional increases in cash receipts from crops during the first 6 months of 1945 compared with a year earlier. The large 1944 crop and a record 1945 winter crop brought about substantial increases in receipts from wheat in the East North Central and West North Central Regions. Income from tobacco made outstanding gains in the South Central, South Atlantic, and North Atlantic Regions, with cash receipts in Connecticut, Maryland, and North Carolina three times as great as last year. Cash receipts from truck crops made outstanding gains in the Western, South Central, and South Atlantic Regions. Connecticut, South Dakota and Maryland showed the greatest percentage increases in cash receipts

Table 1.- Monthly receipts from farm marketings, United States with comparisons

Source of receipts	Jan.-July 1944	Jan.-July 1945 1/	July 1944	June 1945 2/	July 1945 1/
	Million dollars	Million dollars	Million dollars	Million dollars	Million dollars
Receipts from farm marketings	10,271	10,575	1,602	1,529	1,865
All crops	3,500	4,224	704	555	932
Food grains	507	747	196	105	345
Feed grains and hay	618	706	86	93	115
Cotton and cottonseed	264	322	5	5	4
Oil-bearing crops	184	200	15	24	16
Tobacco	157	285	5	5	24
Vegetables	916	1,036	220	172	240
Fruits and nuts	605	683	161	133	169
All livestock	6,771	6,351	898	974	933
Meat animals	3,639	2,940	419	403	380
Dairy products	1,756	1,910	267	322	305
Poultry and eggs	1,248	1,387	180	219	220
Government payments	555	3/539	47	22	100
Total receipts including Government payments	10,826	11,114	1,649	1,551	1,965

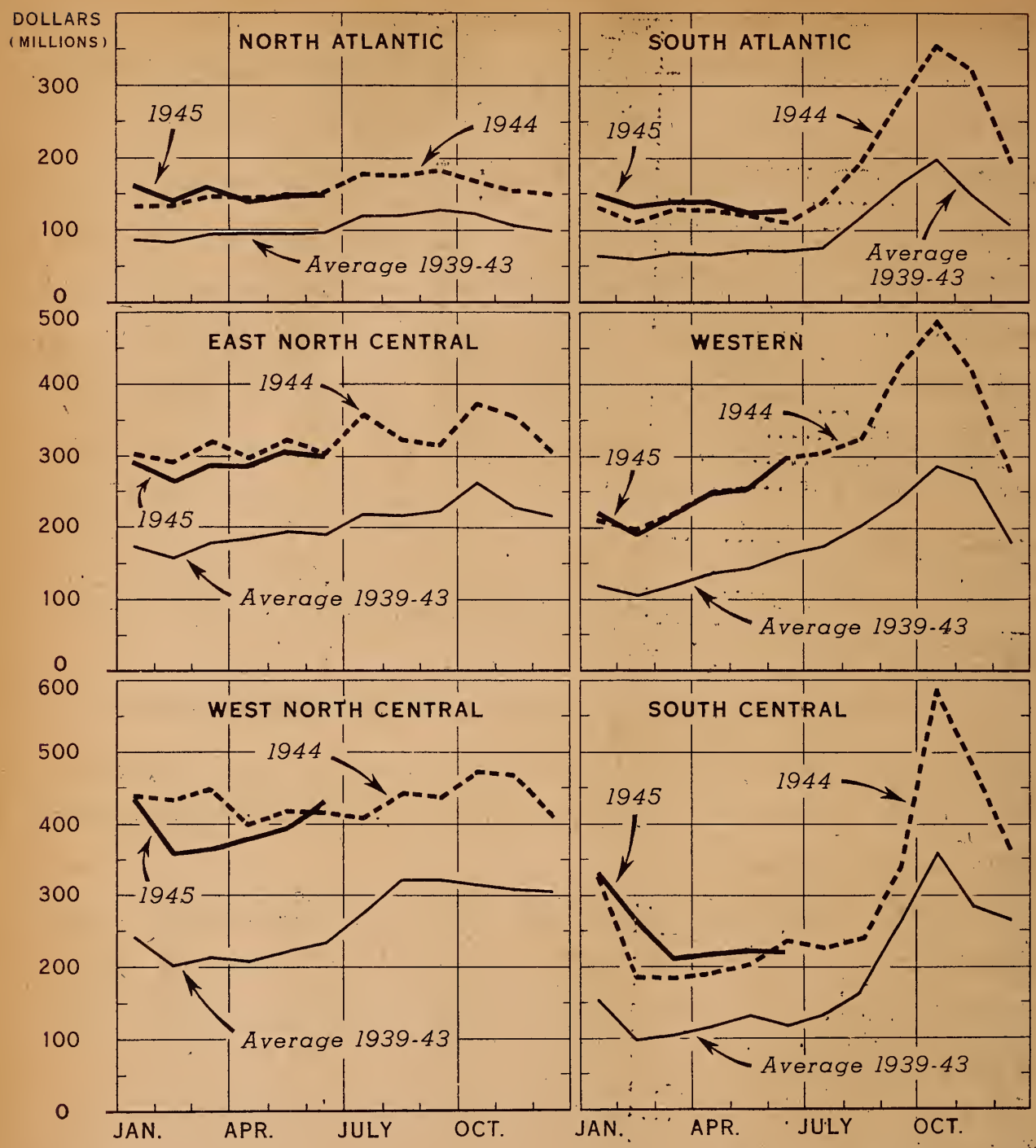
1/ Preliminary. 2/ Revised. 3/ Government payments for May revised from 78 million dollars to 72 million dollars.

Index numbers of receipts 1/ and physical volume of farm marketings 1935-39 = 100

Source	July 1944	April 1945	May 1945	June 1945 2/	July 1945 3/
Receipts from farm marketings					
Total receipts, unadjusted	241	214	219	230	281
Total receipts, adjusted 4/	252	296	293	287	286
All crops, "	264	385	356	331	340
All livestock, "	244	236	252	258	250
Meat animals, "	266	231	246	261	239
Dairy products, "	207	228	236	235	236
Poultry and eggs, "	260	278	308	307	317
Income of industrial workers, adjusted 5/	320	310	299	297	
Physical volume of farm marketings:					
Total volume, unadjusted	131	117	124	121	147
Total volume, adjusted	135	148	152	148	144
All crops "	117	171	167	159	149
All livestock "	150	130	141	139	139
Meat animals "	165	124	137	137	131
Dairy products "	120	128	133	132	137
Poultry and eggs "	171	158	176	168	175

1/ Not including Government payments. 2/ Revised. 3/ Preliminary. 4/ Adjusted for seasonal variation. 5/ Based on payrolls of factory workers and railroad and mining employees, adjusted for seasonal variations.

CASH RECEIPTS FROM FARM MARKETINGS, BY REGIONS, 1944-45 COMPARED WITH 1939-43 AVERAGE



U. S. DEPARTMENT OF AGRICULTURE

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from crops over January-June 1944 among the States, while the West North Central Region led among the regions, with a 30 percent increase.

The only region showing a gain in cash receipts from livestock and livestock products for January-June over 1944 was the North Atlantic, where poultry and eggs and dairy products are more important sources of income than meat animals. No change from last year in cash receipts from livestock and livestock products was shown in the South Atlantic Region. Declines were registered by all States in the West North Central Region, to bring the total change for the region to 15 percent less than last year. Decreases of from 3 to 7 percent were made by the other regions, with declines in receipts from hog marketings generally responsible. Cash receipts from milk made the most consistent State gains over January-June 1944. Texas led all States in increased value of receipts over last year, because of gains in income from cattle.

North Atlantic Region:

Decreased cash receipts from strawberries in June 1945, compared with June 1944, as a result of earlier marketings of the smaller crop, contributed largely to the 4-percent decrease in cash receipts from crops. The decline in income from hogs continued to be severe, especially in New York and Pennsylvania.

Gains in cash receipts from tobacco and vegetables contributed a large part of the 14 percent increase in crop receipts for the first half year of 1945, compared with the same period in 1944.

East North Central Region

Cash receipts from the smaller 1944 crops of corn and dry edible beans continued to decline in June 1945, compared with June 1944. These reductions plus a decrease in income from strawberries owing to earlier marketings of smaller crops, were mainly responsible for the 7-percent decline in total crop receipts for the month, compared with a year earlier. Sharp declines in income from hogs in all States were offset by gains in cash receipts from milk and eggs.

A decline in cash receipts from corn and dry edible beans offset increas in income from wheat, soybeans, apples, and tobacco, and cash receipts from crops for the half-year ended June 1945 showed no significant change over the same period a year earlier. Income from hogs showed a marked decline for the first 6 months, compared with last year.

West North Central Region:

The largest increase over last year in cash receipts from crops during June continued to be made by wheat, with greater quantities being marketed at price increases ranging from 2 to 11 cents per bushel. Income from crops for the region was up by more than one-third. Increases in receipts from cattle, eggs, and dairy products did not make up for the 35-percent decrea in cash receipts from hogs, and income from livestock and products was 4 percent lower than a year earlier.

Gains in cash receipts from wheat, corn, grain sorghums, and soybeans contributed the greatest part of the 30-percent increase in receipts from crops in January-June 1945 over the same period in 1944. Receipts from hogs during the first half year were about 45 percent below last year.

South Atlantic Region:

Increased cash receipts from early marketings of the record crop of peaches, especially in Georgia and South Carolina, brought about the greatest part of the 33-percent increase in crop receipts in June 1945 over June 1944. Income from truck crops and potatoes also showed substantial gains.

For the first 6 months of 1945, truck crops, tobacco, cotton lint, and peaches were important in bringing about the 28-percent gain in total crop receipts over last year.

South Central Region:

A reduction in 1945 winter wheat production, particularly in Texas, was reflected in decreased cash receipts from wheat in June, compared with a year earlier. Although partially offset by greater truck crop receipts as a

result of increased shipments and higher prices, total receipts from crops fell 6 percent below June 1945.

The largest gain in receipts from crops for the period January-June over last year was made by tobacco, followed by lesser increases in truck crops, and cotton lint. Livestock receipts registered a slight decline from 1944, as receipts from hogs dropped sharply.

Western Region:

Increased receipts from vegetables, oranges, wheat, and hay more than made up the sharp drop in cash receipts from the short crop of apricots, and flaxseed, and resulted in a net increase of 6 percent in crop receipts for June 1945 over June 1944. The continuing decline in income from hogs brought about a 5-percent decrease in total livestock receipts.

The 9-percent gain in crop receipts for the half-year period in 1945, over 1944 was due in large part to sharp increases in income from truck crops and oranges. Sharp decreases in cash receipts from hogs were significant in all States, bringing about a 7-percent drop in total livestock receipts.

-- August 28, 1945.

Table 2. - *Cash receipts from farm marketings, by States, June 1944 - 45.*

STATE	CROPS		LIVESTOCK AND LIVESTOCK PRODUCTS		TOTAL	
	JUNE		JUNE		JUNE	
	1944	1945	1944	1945	1944	1945
	1,000 dollars	*1,000 dollars*	*1,000 dollars*	*1,000 dollars*	*1,000 dollars*	*1,000 dollars*
Maine	3,302	2,436	3,733	4,163	7,035	6,599
New Hampshire	437	440	2,527	3,020	2,964	3,460
Vermont	428	406	5,835	6,281	6,263	6,687
Massachusetts	4,482	4,908	6,580	8,048	11,062	12,956
Rhode Island	127	137	862	965	989	1,102
Connecticut	1,356	5,376	5,530	6,330	6,886	11,706
New York	11,410	10,703	42,881	42,571	54,291	53,274
New Jersey	6,845	4,936	8,910	8,744	15,755	13,680
Pennsylvania	8,036	5,471	36,488	34,045	44,524	39,516
North Atlantic	*36,423*	*34,813*	*113,346*	*114,167*	*149,769*	*148,980*
Ohio	13,089	11,934	44,992	44,236	58,081	56,170
Indiana	7,358	7,524	43,581	43,820	50,939	51,344
Illinois	23,055	21,687	66,784	66,865	89,839	88,552
Michigan	12,727	10,683	28,354	28,166	41,081	38,849
Wisconsin	3,611	3,954	58,702	60,779	62,313	64,733
East North Central	*59,840*	*55,782*	*242,413*	*243,866*	*302,253*	*299,648*
Minnesota	6,750	9,560	56,292	59,161	63,042	68,721
Iowa	17,472	19,243	117,179	106,387	134,651	125,630
Missouri	4,869	5,638	47,307	46,765	52,176	52,403
North Dakota	8,118	19,639	12,158	9,891	20,276	29,530
South Dakota	3,834	8,756	21,304	20,438	25,138	29,194
Nebraska	9,867	13,931	41,459	41,620	51,326	55,551
Kansas	34,395	40,354	32,042	30,351	66,437	70,705
West North Central	*85,305*	*117,121*	*327,741*	*314,613*	*413,046*	*431,734*
Delaware	1,431	1,665	6,431	7,113	7,862	8,778
Maryland	8,285	11,185	8,293	7,922	16,578	19,107
Virginia	6,685	6,181	12,492	11,778	19,177	17,959
West Virginia	852	623	4,932	4,489	5,784	5,112
North Carolina	10,069	13,124	8,255	9,148	18,324	22,272
South Carolina	4,635	7,834	3,252	3,172	7,887	11,006
Georgia	10,313	20,668	8,158	9,143	18,471	29,811
Florida	10,813	9,130	3,747	4,960	14,560	14,090
South Atlantic	*53,083*	*70,410*	*55,560*	*57,725*	*108,643*	*128,135*
Kentucky	2,177	2,867	17,643	17,219	19,820	20,086
Tennessee	8,220	9,358	14,519	14,178	22,739	23,536
Alabama	3,652	8,588	5,720	5,976	9,372	14,564
Mississippi	6,383	4,630	7,474	6,755	13,857	11,385
Arkansas	5,286	5,948	9,550	8,204	14,836	14,152
Louisiana	4,460	3,579	5,113	4,867	9,573	8,446
Oklahoma	23,146	22,088	24,757	19,723	47,903	41,811
Texas	40,035	30,370	55,376	55,705	95,411	86,075
South Central	*93,359*	*87,428*	*140,152*	*132,627*	*233,511*	*220,055*
Montana	4,838	8,105	7,017	5,685	11,855	13,790
Idaho	2,673	3,769	9,786	9,193	12,459	12,962
Wyoming	297	441	3,737	3,391	4,034	3,832
Colorado	3,480	3,575	10,952	9,891	14,432	13,466
New Mexico	973	646	3,660	3,921	4,633	4,567
Arizona	7,042	6,915	3,962	4,823	11,004	11,738
Utah	1,815	2,047	5,421	5,391	7,236	7,438
Nevada	123	122	1,059	1,262	1,182	1,384
Washington	14,961	18,142	12,968	13,308	27,929	31,450
Oregon	7,360	8,933	10,621	9,964	17,981	18,897
California	134,909	136,311	48,677	44,583	183,586	180,894
Western	*178,471*	*189,006*	*117,860*	*111,412*	*296,331*	*300,418*
U. S. Cash Receipts	506,481	554,560	997,072	974,410	1,503,553	1,528,970

Table 3. - *Cash receipts from farm marketings, by States, January - June 1944 - 45.*

STATE	CROPS		LIVESTOCK AND LIVESTOCK PRODUCTS		TOTAL	
	JANUARY - JUNE		JANUARY - JUNE		JANUARY - JUNE	
	1944	1945	1944	1945	1944	1945
	1,000 dollars	*1,000 dollars*	*1,000 dollars*	*1,000 dollars*	*1,000 dollars*	*1,000 dollars*
Maine	53,890	54,221	20,536	22,708	74,426	76,929
New Hampshire	3,339	3,222	13,684	16,237	17,023	19,459
Vermont	6,964	5,124	30,422	34,155	37,386	39,279
Massachusetts	19,452	25,439	38,551	44,645	58,003	70,084
Rhode Island	1,225	1,312	5,317	5,647	6,542	6,959
Connecticut	11,431	29,137	31,061	34,299	42,492	63,436
New York	74,046	78,279	211,241	219,223	285,287	297,502
New Jersey	20,894	21,516	49,695	50,966	70,589	72,482
Pennsylvania	52,085	58,500	196,422	193,804	248,507	252,304
North Atlantic	*243,326*	*276,750*	*596,929*	*621,684*	*840,255*	*898,434*
Ohio	71,458	73,278	253,414	253,779	334,872	327,057
Indiana	57,735	57,125	250,403	238,374	318,138	295,499
Illinois	159,487	155,819	424,194	383,093	583,681	538,912
Michigan	60,059	58,715	159,600	156,387	219,659	215,102
Wisconsin	31,325	30,802	343,256	326,169	374,581	356,971
East North Central	*380,064*	*375,739*	*1,450,867*	*1,357,802*	*1,830,931*	*1,733,541*
Minnesota	51,280	62,369	365,789	321,731	417,069	384,100
Iowa	114,605	110,820	751,352	606,860	865,957	717,680
Missouri	38,479	44,052	270,975	250,958	309,454	295,010
North Dakota	64,917	86,777	65,488	52,767	130,405	139,544
South Dakota	25,180	43,000	132,509	103,661	157,689	146,661
Nebraska	71,371	103,797	282,667	233,934	354,038	337,731
Kansas	87,694	137,748	222,341	201,567	310,035	339,315
West North Central	*453,526*	*588,563*	*2,091,121*	*1,771,478*	*2,544,647*	*2,360,041*
Delaware	4,173	4,724	36,785	36,204	40,958	40,928
Maryland	17,488	29,487	50,994	50,116	68,482	79,603
Virginia	37,287	52,629	72,004	67,242	109,291	119,871
West Virginia	6,818	5,933	24,736	23,902	31,554	29,835
North Carolina	56,914	76,582	52,549	50,910	109,463	127,492
South Carolina	34,664	49,001	22,108	21,117	56,772	70,118
Georgia	47,913	61,773	48,684	53,641	96,597	115,414
Florida	177,757	209,194	25,903	29,463	203,660	238,657
South Atlantic	*383,014*	*489,323*	*333,763*	*332,595*	*716,777*	*821,918*
Kentucky	98,942	151,539	86,715	81,159	185,657	232,698
Tennessee	59,382	72,007	83,807	70,664	143,189	142,671
Alabama	35,720	48,981	36,099	37,137	71,819	86,118
Mississippi	47,289	66,430	38,151	37,670	85,440	104,100
Arkansas	41,452	53,639	56,726	51,060	98,178	104,699
Louisiana	46,153	48,638	31,219	30,995	77,372	79,633
Oklahoma	45,358	72,412	124,140	113,114	169,498	185,526
Texas	210 754	233,012	274,876	290,120	485,630	523,132
South Central	*585,050*	*746,658*	*731,733*	*711,919*	*1.316,783*	*1,458,577*
Montana	33,777	43,899	45,406	40,754	79,183	84,653
Idaho	45,364	51,205	53,792	48,157	99,156	99,362
Wyoming	5,616	5,151	22,346	18,695	27,962	23,846
Colorado	38,067	32,732	89,808	72,292	127,875	105,024
New Mexico	8,184	12,304	20,787	21,446	28,971	33,750
Arizona	50,956	54,861	23,420	22,980	74,376	77,841
Utah	7,859	7,169	32,587	32,428	40,446	39,597
Nevada	1,568	1,324	8,477	9,252	10,045	10,576
Washington	91,877	103,909	67,622	66,458	159,499	170,367
Oregon	37,704	40,005	51,597	49,143	89,301	89,148
California	429,450	462,856	253,721	240,683	683,171	703,539
Western	*750,422*	*815,415*	*669,563*	*622,288*	*1,419,985*	*1,437,703*
U. S. Cash Receipts	2,795,402	3,292,448	5,873,976	5,417,766	8,669,378	8,710,214

Table 4. - Cash receipts from farm marketings, Government payments and cash receipts from farm marketings, including Government payments, by States, January-June 1944-45

STATE	CASH RECEIPTS FROM FARM MARKETINGS		GOVERNMENT PAYMENTS		RECEIPTS INCLUDING GOVERNMENT PAYMENTS	
	JANUARY - JUNE		JANUARY - JUNE		JANUARY - JUNE	
	1944	1945	1944 1/	1945 2/	1944	1945
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Maine	74,426	76,929	3,008	1,513	77,434	78,442
New Hampshire	17,023	19,459	870	1,027	17,893	20,486
Vermont	37,386	39,279	3,039	4,056	40,425	43,335
Massachusetts	58,003	70,084	2,896	2,899	60,899	72,983
Rhode Island	6,542	6,959	462	511	7,004	7,470
Connecticut	42,492	63,436	2,487	2,301	44,979	65,737
New York	285,287	297,502	19,477	22,409	304,764	319,911
New Jersey	70,589	72,482	4,631	4,266	75,220	76,748
Pennsylvania	248,507	252,304	13,116	15,123	261,623	267,427
North Atlantic	840,255	898,434	49,986	54,105	890,241	952,539
Ohio	334,872	327,057	17,509	17,514	352,381	344,571
Indiana	318,138	295,499	12,155	12,534	330,293	308,033
Illinois	583,681	538,912	26,932	21,041	610,613	559,953
Michigan	219,659	215,102	14,886	16,726	234,545	231,828
Wisconsin	374,581	356,971	27,567	37,492	402,148	394,463
East North Central	1,830,931	1,733,541	99,049	105,307	1,929,980	1,838,848
Minnesota	417,069	384,100	21,744	21,942	438,813	406,042
Iowa	865,957	717,680	23,894	17,275	889,851	734,955
Missouri	309,454	295,010	15,717	13,443	325,171	308,453
North Dakota	130,405	139,544	11,618	5,618	142,023	145,162
South Dakota	157,689	146,661	11,464	7,914	169,153	154,575
Nebraska	354,038	337,731	17,307	12,127	371,345	349,858
Kansas	310,035	339,315	19,613	14,373	329,648	353,688
West North Central	2,544,647	2,360,041	121,357	92,692	2,666,004	2,452,733
Delaware	40,958	40,928	851	993	41,809	41,921
Maryland	68,482	79,603	4,140	3,818	72,622	83,421
Virginia	109,291	119,871	5,061	5,148	114,352	125,019
West Virginia	31,554	29,835	1,611	1,804	33,165	31,639
North Carolina	109,463	127,492	12,001	5,898	121,464	133,390
South Carolina	56,772	70,118	7,601	4,325	64,373	74,443
Georgia	96,597	115,414	9,354	6,821	105,951	122,235
Florida	203,660	238,657	4,249	4,064	207,909	242,721
South Atlantic	716,777	821,918	44,868	32,871	761,645	854,789
Kentucky	185,657	232,698	7,722	8,782	193,379	241,480
Tennessee	143,189	142,671	8,657	8,214	151,846	150,885
Alabama	71,819	86,118	9,616	5,898	81,435	92,016
Mississippi	85,440	104,100	15,881	7,023	101,321	111,123
Arkansas	98,178	104,699	11,498	6,513	109,676	111,212
Louisiana	77,372	79,633	12,758	3,837	90,130	83,470
Oklahoma	169,498	185,526	14,486	11,113	183,984	196,639
Texas	485,630	523,132	30,654	28,664	516,284	551,796
South Central	1,316,783	1,458,577	111,252	80,044	1,428,035	1,538,621
Montana	79,183	84,653	8,648	7,251	87,831	91,904
Idaho	99,156	99,362	9,378	7,064	108,534	106,426
Wyoming	27,962	23,846	2,402	3,726	30,364	27,572
Colorado	127,875	105,024	9,209	10,067	137,084	115,091
New Mexico	28,971	33,750	3,162	3,787	32,133	37,537
Arizona	74,376	77,841	2,114	1,851	76,490	79,692
Utah	40,446	39,597	3,537	3,576	43,983	43,173
Nevada	10,045	10,576	375	475	10,420	11,051
Washington	159,499	170,367	9,126	6,751	168,625	177,118
Oregon	89,301	89,148	6,099	6,194	95,400	95,342
California	683,171	703,539	24,832	21,210	708,003	724,749
Western	1,419,985	1,437,703	78,882	71,952	1,498,867	1,509,655
U. S. Cash Receipts	8,669,378	8,710,214	505,394	436,971	9,174,772	9,147,185

1/ Excludes 2,413 thousand dollars of conservation materials for which State figures are not available.

2/ Excludes 1,982 thousand dollars of conservation materials for which State figures are not available.